



**Corporate Office:** ICICI Prudential Mutual Fund Tower, Vakola, Santacruz East, Mumbai – 400 055; Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83, Website: [www.icicipruamc.com](http://www.icicipruamc.com), Email id: [enquiry@icicipruamc.com](mailto:enquiry@icicipruamc.com)

The Merger will be effective from end of Business hours of November 14, 2025.

An illustration explaining the same is based on NAV and Units as on September 30, 2025.

(All figures in the table above are purely for explaining the switch transaction only and the actual number of units to be allotted under the Surviving Scheme on the date of merger will be determined by the value of units held in the Merging Scheme and Surviving Scheme on the date of merger of the Merging Scheme.)

<p>@ Excluding money in transit before deployment / payout.</p> <p>The Scheme shall ensure compliance with the portfolio concentration norms in accordance with paragraph 3.5 of the Master Circular, details whereof are given below:</p> <p>The scheme shall be considered to be replicating the underlying index, provided:</p> <ol style="list-style-type: none"> <li>i. Investment in securities of issuers accounting for at least 60% of weight in the index, represents at least 80% of net asset value (NAV) of the Scheme;</li> <li>ii. At no point of time the securities of issuers not forming part of the index exceed 20% of NAV of the Scheme;</li> <li>iii. At least 8 issuers from the underlying index form part of the portfolio of the Scheme;</li> <li>iv. The investment in various securities are aggregated at issuer level for the purpose of exposure limits;</li> <li>v. For AAA rated securities, exposure to a single issuer by the Scheme shall not have more than 15% weight in the portfolio;</li> <li>vi. Total exposure of the scheme in a particular group (excluding investments in securities issued by PSUs, PFIs and PSBs) shall not exceed 25% of NAV of the scheme. For the purpose of this provision, 'group' shall have the same meaning as defined in paragraph 12.9.3.3 of the SEBI Master circular.</li> <li>vii. Total exposure of the Index Fund in a particular sector (excluding G-sec, T-bills, SDLs and AAA rated securities issued by PSUs, PFIs and PSBs) shall not exceed 25% of the NAV of the scheme. However, this provision is not applicable as the scheme is based on sectoral debt indices.</li> <li>viii. The Macaulay Duration (hereinafter referred as "duration") of the portfolio of the Scheme replicates the duration of the underlying index within a maximum permissible deviation of +/- 10%.</li> <li>ix. In case of Target Maturity (or Target Date) Index Funds, the following norms for permissible deviation in duration shall apply:</li> </ol>	<b>Sr. No.</b>	<b>Type of Instrument</b>	<b>Percentage of exposure</b>	<b>Circular references</b>
	1	Securitized Debt	Up to 50% of net assets	Paragraph 12.11 of the Master Circular
	2	Derivatives	Upto 100% of the Net Assets	Paragraph 12.25 of the Master Circular
	2a	Equity Derivatives for hedging purpose	-	
	2b	Equity Derivatives for non-hedging purpose		
	2c	Debt Derivatives for hedging/ non hedging purpose	upto 100% of the debt portfolio of the Scheme.	
	3	Stock Lending	Nil	Not Applicable
	4	Overseas Securities	Nil	Not Applicable
	5.	Units of REIT and InvIT	Nil	Not Applicable
	6.	AT1 and Tier II Bonds	a) Upto 10% of its NAV of the debt portfolio of the scheme in perpetual debt instruments and	Paragraph 12.2 of Master Circular



Particulars	Merging Scheme Features				Surviving Scheme Features																																																					
Asset Allocation Pattern (contd.)	<p>a. For portfolio with residual maturity of greater than 5 years: Either +/- 6 months or +/- 10% of duration, whichever is higher.</p> <p>b. For a portfolio with residual maturity of up to 5 years: Either +/- 3 months or +/- 10% of duration, whichever is higher.</p> <p>c. However, at no point of time, the residual maturity of any security forming part of the portfolio shall be beyond the target maturity date of the Index Fund.</p> <p>x. The rating wise weightage of debt securities in the portfolio of Scheme replicates the underlying index.</p> <p>However, greater allocation of up to 10% of the portfolio may be made to higher rated debt securities.</p> <p>The Cumulative Gross Exposure across Securities forming part of CRISIL-IBX AAA Financial Services Index – Dec 2026, Debt and Money market instruments and such other securities/assets as may be permitted by SEBI, if required, should not exceed 100% of the net assets of the scheme in terms of the provisions of Master Circular.</p> <p>The Margin may be placed (for transactions such as placement of TREPS, Repo and SDL Securities etc.) in the form of such relevant securities / instruments/cash as may be permitted/eligible to be placed as margin from the assets of the Scheme. The securities / instruments/cash so placed as margin shall be classified under the applicable category of assets for the purposes of asset allocation.</p> <p>Exposure to various instruments will be as per the indicative table given below (Below percentages shall be subject to applicable SEBI circulars):</p> <table><tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references</th></tr><tr><td>1</td><td>Stock Lending</td><td>Nil</td><td>Not Applicable</td></tr><tr><td>2</td><td>Equity Derivatives for nonhedging purpose</td><td>Nil</td><td>Not Applicable</td></tr><tr><td>3</td><td>Securitized Debt</td><td>Nil</td><td>Not Applicable</td></tr><tr><td>4</td><td>Overseas Securities</td><td>Nil</td><td>Not Applicable</td></tr><tr><td>5</td><td>REIT and InvIT</td><td>Nil</td><td>Not Applicable</td></tr><tr><td>6</td><td>Additional Tier I bonds and Tier II bonds</td><td>Nil</td><td>Not Applicable</td></tr><tr><td>7</td><td>Structured obligations and credit enhancements</td><td>Nil</td><td>Not Applicable</td></tr></table> <p>The Scheme may invest in other Schemes under the same AMC or any other Mutual Fund without charging any fees, provided the aggregate inter-Scheme investment made by all the Schemes under the same management or in Schemes under management of any other asset management company shall not exceed 5% of the Net Asset Value of the Fund. No investment management fees shall be charged for investing in other Schemes of the Fund or in the Schemes of any other mutual fund.</p> <p>Generally, the Scheme will follow Buy and Hold investment strategy in which existing securities will be held till maturity unless sold for meeting redemption requirement and payment of IDCW.</p> <p>Any transactions undertaken in the portfolio of the Scheme in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions, replication of the portfolio with the index is maintained at all points of time.</p> <p><b>Rebalancing Period of deviation due to short term defensive consideration:</b></p> <ul style="list-style-type: none"><li>Any alteration in the investment pattern will be for a short term on defensive considerations as per clause 1.14.1.2.b of the Master Circular dated June 27, 2024; the intention being at all times to protect the interests of the Unit Holders and the Scheme shall rebalance the portfolio within 7 calendar days. It may be noted that no prior intimation/indication will be given to investors when the composition/ asset allocation pattern under the Scheme undergoes changes within the permitted band as indicated above.</li></ul> <p><b>Portfolio rebalancing in case of passive breach:</b></p> <ul style="list-style-type: none"><li>In line with Clause 3.6.7 of the Master Circular, in case of change in constituents of the index due to periodic review, the portfolio of Scheme shall be rebalanced within 7 calendar days. Further, any transactions undertaken in the portfolio of Index Schemes in order to meet the redemption and subscription obligations shall be done ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.</li></ul> <p>In case the rating of any security is downgraded to below the rating mandated in the index methodology (including downgrade to below investment grade), the portfolio of the Scheme shall be rebalanced within 30 calendar days.</p> <p>Cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. AMFI vide letter dated November 3, 2021 has clarified that Cash Equivalents shall consist of Government Securities, T-Bills and Repo on Government Securities.</p> <p>Apart from the above investment restrictions, the Scheme may follow certain internal norms vis-à-vis limiting exposure to scrips, sectors etc, within the above mentioned restrictions, and these are subject to review from time to time.</p> <p><b>Negative list: The Scheme will not invest/ have exposure in the following:</b></p> <table><tr><th>Sr. No.</th><th>Particulars</th></tr><tr><td>1</td><td>Repos in corporate debt securities;</td></tr><tr><td>2</td><td>Short selling of securities;</td></tr></table>				Sr. No.	Type of Instrument	Percentage of exposure	Circular references	1	Stock Lending	Nil	Not Applicable	2	Equity Derivatives for nonhedging purpose	Nil	Not Applicable	3	Securitized Debt	Nil	Not Applicable	4	Overseas Securities	Nil	Not Applicable	5	REIT and InvIT	Nil	Not Applicable	6	Additional Tier I bonds and Tier II bonds	Nil	Not Applicable	7	Structured obligations and credit enhancements	Nil	Not Applicable	Sr. No.	Particulars	1	Repos in corporate debt securities;	2	Short selling of securities;	<table><tr><th>Sr. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references</th></tr><tr><td></td><td></td><td>b) Upto 5% of its NAV of the debt portfolio of the scheme at single issuer level. The above exposure will be subject to the overall limit for debt instruments issued by a single issuer and other prudential limits with respect to the debt instruments</td><td>Paragraph 12.2 of Master Circular</td></tr><tr><td>7.</td><td>Structured Obligations and Credit Enhancements</td><td>Up to 10% of the debt portfolio of the scheme and the group exposure in such instruments shall not exceed 5% of the debt portfolio of the schemes: a. Unsupported rating of debt instruments (i.e. without factoring- in credit enhancements) is below investment grade and b. Supported rating of debt instruments (i.e. after factoring - in credit enhancement) is above investment grade.</td><td>Paragraph 12.3 of the Master Circular.</td></tr></table>				Sr. No.	Type of Instrument	Percentage of exposure	Circular references			b) Upto 5% of its NAV of the debt portfolio of the scheme at single issuer level. 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<p><b>Rebalancing due to Short Term Defensive Consideration:</b></p> <p>➤ Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term and defensive considerations as per Paragraph 1.14.1.2.b of SEBI Master Circular, and the fund manager will rebalance the portfolio within 30 calendar days from the date of deviation.</p>																																																										
<p><b>Rebalancing due to Passive Breaches:</b></p> <p>➤ Further, as per Paragraph 2.9 of SEBI Master Circular, as may be amended from time to time, in the event of deviation from mandated asset allocation due to passive breaches (occurrence of instances not arising out of omission and commission of the AMC), the fund manager shall rebalance the portfolio of the Scheme within 30 Business Days. In case the portfolio of the Scheme is not rebalanced within the period of 30 Business Days, justification in writing, including details of efforts taken to rebalance the portfolio shall be placed before the Investment Committee of the AMC. The Investment Committee, if it so desires, can extend the timeline for rebalancing up to sixty (60) Business Days from the date of completion of mandated rebalancing period. Further, in case the portfolio is not rebalanced within the aforementioned mandated plus extended timelines the AMC shall comply with the prescribed restrictions, the reporting and disclosure requirements as specified in Paragraph 2.9 of the Master Circular.</p>																																																										
<p>The securities mentioned in the asset allocation pattern could be listed, unlisted, privately placed, secured or unsecured, rated or unrated and of any maturity. The securities may be acquired through secondary market purchases, Public Offering, other public offers, Private Placement, right offers (including renunciation) and negotiated deals.</p> <p>In accordance with the requirement of Regulation 43A of SEBI (Mutual Funds) Regulations, 1996 read with relevant paragraph of SEBI Master circular pertaining to Investment by Mutual Fund Schemes and AMCs in units of Corporate Debt Market Development Fund, scheme shall invest 25 bps of its AUM as on December 31, 2022 in the units of the Corporate Debt Market Development Fund ('CDMDF') within 10 working days from the request of CDMDF. Further, an incremental contribution to CDMDF shall be made every six months within 10 working days from the end of</p>																																																										



Particulars	Merging Scheme Features	Surviving Scheme Features
Plans & Options	<b>Plans available under the Scheme:</b> <ul style="list-style-type: none"><li>ICICI Prudential CRISIL-IBX AAA Bond Financial Services Index – Dec 2026 Fund - Direct Plan</li><li>ICICI Prudential CRISIL-IBX AAA Bond Financial Services Index – Dec 2026 Fund – Regular Plan</li></ul> <b>Options under each Plan(s):</b> <ul style="list-style-type: none"><li>Growth</li><li>Income Distribution cum Capital Withdrawal (IDCW) (with annual frequency)<ul style="list-style-type: none"><li>✓ IDCW Payout</li><li>✓ IDCW Reinvestment</li></ul></li></ul>	<b>Plans available under the Scheme:</b> <ul style="list-style-type: none"><li>ICICI Prudential Corporate Bond Fund - Direct Plan</li><li>ICICI Prudential Corporate Bond Fund – Regular Plan</li></ul> <b>Options under each Plan(s):</b> <ul style="list-style-type: none"><li>Growth</li><li>Income Distribution cum Capital Withdrawal (IDCW) (with annual frequency)<ul style="list-style-type: none"><li>✓ IDCW Payout</li><li>✓ IDCW Reinvestment</li></ul></li></ul> If the investor of the Merging Scheme does not hold any existing investments in Surviving Scheme then the default IDCW option would be IDCW payout sub-option – quarterly frequency. If the investor has existing investments in the Surviving Scheme, the current IDCW option (i.e. either IDCW payout or IDCW re-investment) as selected in the folio would continue.
Expense ratio with SID with actual charged	Upto 1% of net assets. Actual charged as on September 30, 2025: Direct – 0.15% Regular – 0.27%	Upto 2% of net assets. Actual charged as on September 30, 2025: Direct – 0.35% Regular – 0.57%
Number of folios along with AUM as on September 30, 2025	No. of Folios - 723 AUM - Rs. 6.76 crores	No. of Folios – 87,363 AUM - Rs. 33,762.77 crores
Unclaimed Redemptions and IDCW as on September 25, 2025	NIL	Unclaimed Redemption amount – Rs. 6,60,473.83 Unclaimed IDCW – Rs. 71,564.95
Segregated Portfolio	The AMC may create a segregated portfolio of debt and money market instruments in a mutual fund scheme in case of a credit event and to deal with liquidity risk. For more details, kindly refer SAI.	The AMC may create a segregated portfolio of debt and money market instruments in a mutual fund scheme in case of a credit event and to deal with liquidity risk. For more details, kindly refer SAI.
Percentage of Total exposure to securities classified as below Investment grade or defaults and % of total illiquid assets to net assets of the individual schemes as well as in the consolidated scheme	NIL	NIL
Swing Pricing Framework	Not Applicable	In terms of paragraph 4.10 of the Master Circular, all open ended debt mutual fund schemes (except overnight funds, Gilt funds and Gilt with 10-year maturity funds) are required to follow Swing Pricing Framework.  SEBI has prescribed swing pricing for scenarios related to net outflows from the schemes. Accordingly, a mandatory full swing price framework, during market dislocation times (as and when declared by SEBI), for high-risk open ended debt schemes is being introduced in scheme provisions of all Debt Schemes of the Fund except ICICI Prudential Overnight Fund, ICICI Prudential Liquid Fund, ICICI Prudential Gilt Fund, ICICI Prudential Constant Maturity Gilt Fund and ICICI Prudential Money Market Fund.  Kindly refer to SAI for more details.  Triggering Swing Pricing on re-opening of a Scheme after announcement of winding up  In cases of instances where the AMC after making an announcement to wind up a scheme, decides to roll-back the decision to wind up the scheme. Such situations may trigger large scale redemptions and hence it would be prudent to invoke the Swing Pricing mechanism to manage such a situation. In other words, if the AMC decides to reverse its decision to wind up the scheme shall mandatorily invoke the Swing pricing upon re-opening a scheme for subscriptions and redemptions post such announcement.  The indicative range of swing pricing for the parameter of “Re-opening of the scheme after announcement of Winding -Up” shall be the same as applicable for swing pricing during normal times as communicated by AMFI from time to time.  The swing pricing period in the above instances shall be higher of: <ul style="list-style-type: none"><li>swing period as may be decided by the Board of AMC or</li><li>minimum period of 7 working days, upon re-opening a scheme for subscriptions and redemptions.</li></ul>
Latest Portfolio of the scheme	<u>Downloads - Application Forms, SID, KIM, SAI &amp; Others   ICICI Prudential Mutual Fund</u>	<u>Downloads - Application Forms, SID, KIM, SAI &amp; Others   ICICI Prudential Mutual Fund</u>
Performance of the schemes vis-a- vis the benchmark (since inception)	Please refer to Annexure 1	Please refer to Annexure 1

7. Unit holders who have pledged / encumbered their units will not have the option to exit unless they submit a release of their pledges / encumbrances prior to submitting their redemption/ switch requests.

8. It may however be noted that the offer to exit to the unitholders of the Surviving Scheme is purely optional and not compulsory. If the Unit holder has no objection to the aforesaid change, no action is required to be taken and it would be deemed that such Unit holder has consented to the aforesaid change. However, the AMC would like the Unit holders to continue their investments with us to help them achieve their financial goals.

9. The expenses related to the proposed changes and other consequential changes as outlined above will not be charged to the unit holders of the Schemes.

10.Tax Consequences:

As regards the unitholders who redeem their investments during the Exit Option period, the tax consequences as set forth in the Statement of Additional Information of the Fund and Scheme Information Document of the Merging Scheme of the Mutual Fund would apply. In view of the individual nature of tax consequences, you are advised to consult your professional tax advisor for detailed tax advice.

The following provisions would apply in case of consolidation of mutual fund schemes:

As per section 47(xviii) of Income Tax Act, 1961 (the Act), any transfer of units held by the investor in the consolidating scheme of the mutual fund in consideration of allotment of units in the consolidated scheme, shall not to be regarded as a taxable transfer, provided that the consolidation is of two or more schemes of an equity oriented fund or two or more schemes of a fund other than equity oriented fund.

Further, as per section 49(2AD) of the Act, the cost of acquisition of units in the consolidated scheme shall be deemed to be the cost of acquisition of the units in the consolidating scheme. Also, as per section 2(42A) of the Act, the period of holding of the units in the consolidated scheme shall include the period of holding of the units in the consolidating scheme.

'Consolidating scheme' has been defined under section 47(xviii) of the Act as the scheme of a Mutual Fund which merges under the process of consolidation of the schemes of mutual fund in accordance with the SEBI (Mutual Funds) Regulations, 1996. 'Consolidated scheme' has been defined as the scheme with which the consolidating scheme merges or which is formed as a result of such merger.

Redemption / switch-out of units from the Merging Scheme during the exit period option may entail capital gain/ loss in the hands of the unitholder. For unit holders who redeem their investments during the Exit Option Period, the tax consequences as set forth in the Statement of Additional Information of the Mutual Fund and Scheme Information Document of the Merging Scheme would be applicable. In case of NRI investors, TDS shall be deducted from the redemption proceeds in accordance with the prevailing income tax laws. In view of the individual nature of tax consequences, Unitholders are advised to consult their professional tax advisors for tax advice.

We hope that you will provide us your support; in case of any queries you can reach our call centre. We assure you that this merger is in line with our best endeavors to serve you better.

Also in relation to unclaimed IDCW /redemption, we request you to kindly contact us at any of Investor Service Centre/ Official Point of Acceptance of the Fund, to assist you in the payment of unclaimed amount. The list of Official Points of Acceptance is available on our website [www.icicipruamc.com](http://www.icicipruamc.com) under the “Contact Us “section.

In case you require any further assistance or clarification, (1) you can get in touch with your Mutual Fund Distributor OR (2) write to us at enquiry@icicipruamc.com OR (3) contact on our customer care helplines 1800 222 999(from MTNL/BSNL) and 1800 200 6666 (Others) between 8 AM and 8 PM, Monday to Saturday and between 9 AM to 7 PM on Sunday.

We assure you that these changes are in line with our best endeavors to serve you better.

All other features and terms and conditions of the Surviving Scheme shall remain unchanged.

This Notice-cum-Addendum forms an integral part of the SIDs/KIMs issued for the Schemes, read with the addendums issued from time to time.

Place: Mumbai

Date : October 7, 2025

No. 003/10/2025

For ICICI Prudential Asset Management Company Limited

Sd/-

Authorised Signatory

To know more, call 1800 222 999/1800 200 6666 or visit <a href="http://www.icicipruamc.com">www.icicipruamc.com</a>
Investors are requested to periodically review and update their KYC details along with their mobile number and email id.
To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <a href="https://www.icicipruamc.com">https://www.icicipruamc.com</a> or visit AMFI's website <a href="https://www.amfindia.com">https://www.amfindia.com</a>
<b>Mutual Fund investments are subject to market risks, read all scheme related documents carefully.</b>

**Annexure 1**

**Performance of the Surviving Scheme - ICICI Prudential Corporate Bond Fund vis-a- vis the benchmark (since inception) as on September 30, 2025**

Period	ICICI Prudential Corporate Bond Fund - Regular	NIFTY Corporate Bond Index A-II (Benchmark)	ICICI Prudential Corporate Bond Fund - Direct	NIFTY Corporate Bond Index A-II (Benchmark)
Last 1 Year	8.11	7.62	8.35	7.62
Last 3 Year	7.80	7.40	8.04	7.40
Last 5 Year	6.56	5.97	6.84	5.97
Since Inception	7.95	7.87	8.22	7.58
Inception Date	05-04-2011		01-01-2013	

The date of inception of the Scheme is April 5, 2011, however the direct plan under the scheme was being offered since January 1, 2013. Thus, the returns of direct plan are computed for period starting Jan 1, 2013.

Performance of the scheme is benchmarked to total return variant of the index.

Past performance may or may not be sustained in the future and the same may not necessarily provide the basis for comparison with other investment. The returns are calculated on the basis of Compounded Annualized Growth returns (CAGR). For computation of since inception returns the allotment NAV has been taken as Rs. 10. The benchmark of this scheme has been revised from CRISIL AAA Short Term Bond Index to Nifty Corporate Bond Index with effect from December 01, 2021 and from NIFTY Corporate Bond Index to CRISIL Corporate Bond Fund B-II Index with effect from April 1, 2022. The benchmark of the Scheme has been changed from CRISIL Corporate Bond B-II Index to NIFTY Corporate Bond Index A-II with effect from March 12, 2024.

Inception date shown is the date from which units under the Scheme are available throughout.

**Absolute returns of the Scheme for the last 5 financial years (As on March 31, 2025):**

	FY 24-25	FY 23-24	FY 22-23	FY 21-22	FY 20-21
■ ICICI Prudential Corporate Bond Fund - Regular Plan	8.30	7.91	5.56	4.27	8.94
■ ICICI Prudential Corporate Bond Fund - Direct Plan	8.55	8.14	5.86	4.59	9.28
■ NIFTY Corporate Bond Index A-II	7.68	7.41	3.72	4.51	8.56

Performance of the scheme is benchmarked to total return variant of the index.

Past performance may or may not be sustained in future. Absolute returns are provided for the above mentioned financial years. For computation of returns the allotment NAV has been taken as Rs. 10. NAV is considered for computation of returns without considering load. The benchmark of this scheme has been revised from CRISIL AAA Short Term Bond Index to Nifty Corporate Bond Index with effect from December 01, 2021 and from NIFTY Corporate Bond Index to CRISIL Corporate Bond Fund B-II Index with effect from April 1, 2022. The benchmark of the Scheme has been changed from CRISIL Corporate Bond B-II Index to NIFTY Corporate Bond Index A-II with effect from March 12, 2024.

**Performance of the Merging Scheme - ICICI Prudential CRISIL-IBX AAA Bond Financial Services Index - Dec 2026 vis-a- vis the benchmark (since inception) as on September 30, 2025**

Period	ICICI Prudential CRISIL-IBX AAA Bond Financial Services Index - Dec 2026 - Regular	CRISIL-IBX AAA Financial Services Index - Dec 2026 (Benchmark)	ICICI Prudential CRISIL-IBX AAA Bond Financial Services Index - Dec 2026- Direct	CRISIL-IBX AAA Financial Services Index - Dec 2026 (Benchmark)
6 months	8.24	8.78	8.41	8.78
Last 1 Year	-	-	-	-
Last 3 Year	-	-	-	-
Last 5 Year	-	-	-	-
Since Inception	8.46	9.06	8.65	9.06
Inception Date	27-01-2025			

Note: Since the Scheme has completed more than 6 months but not 1 year, absolute returns since inception i.e January 27, 2025 till date have been provided.

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ICICI Prudential CRISIL-IBX AAA Bond Financial Services Index - Dec 2026 Fund (Merging Scheme)

**Positive Consent Form for merger of the Merging Scheme with ICICI Prudential Corporate Bond Fund (Surviving Scheme)**

FOLIO No. XXXX

This form should be completed in ENGLISH and in BLOCK LETTERS only. All fields are Mandatory. Date: D D / M M / Y Y Y Y

BROKER CODE (ARN CODE)	SUB-BROKER ARN CODE	SUB-BROKER CODE (As allotted by ARN holder)	Employee Unique Identification No. (EUIN)
Sole/First Applicant		Second Applicant	Third Applicant
Name of the Sole/ 1st Unitholder			
Name of the 2nd Unitholder			
Name of the 3rd Unitholder			

I/We hereby agree and confirm that: (i) the declaration(s) furnished by me/us to ICICI Prudential Mutual Fund under the initial Application Form for the Scheme shall continue to be binding on me/us in respect of this Positive Consent Form for Merger, (ii) have read and understood the features and terms of Merger of the Schemes and other related documents and agree to abide by the same, and (iii) have read and understood the features of the Surviving Scheme into which the units of the Merging Scheme shall get merged.

I/We agree to the Merger of the Scheme, which shall be effective on \_\_\_\_\_ as per the addendum. SIGNATURE(S)

Signature of Sole/First Unitholder	Signature of Second Unitholder	Signature of Third Unitholder
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Note: The approval slip can be submitted at the nearest branch of ICICI Prudential Mutual Fund.